

2021 Form M-1

MEWA-ECE Form

This Form is Open to
Public Inspection

Report for Multiple Employer Welfare Arrangements (MEWAs) and Certain Entities Claiming Exception (ECEs)

This filing is required to be filed under section 101(g) of
the Employee Retirement Income Security Act of 1974,
as amended by the Patient Protection and Affordable
Care Act.

OMB No. 1210-0116

Department of Labor
Employee Benefits
Security Administration

PART I PURPOSE OF FILING

Complete as applicable:

A

Identify the type of filing:

(1) ☒ Annual Report:

☒ Calendar Year

☐ or the fiscal year beginning 01/01/2021
and ending 12/31/2021

(2) ☐ MEWA Registration

Date:

(3) ☐ ECE Origination

Date:

(4) ☐ ECE Special Filing

Date:

B Check if any of the following:

Check here if this is a final report ☐

Check here if this is an amended report ☐

Check here if this is a request for an extension ☐

C Identify the type of entity:

(1) ☐ A Plan MEWA

(2) ☒ A Non-Plan MEWA

(3) ☐ An Entity Claiming Exception (ECE)

D Enter the most recent date the MEWA or ECE filed
the Form M-1:

☐ Check the box if this is the first filing or enter the date
below: 03/01/2021

PART II CUSTODIAL & FINANCIAL INFORMATION

1a Name and address of the MEWA or ECE

Builders Exchange Member Health Insurance Program

180 Linden Oaks

Rochester, NY 14625

1b Telephone number of the MEWA or ECE (585) 586-5460

1c Employer Identification Number (EIN)

1d Plan Number (PN)

2a Name and address of the administrator of the MEWA or ECE

Builders Exchange Inc

180 Linden Oaks

Rochester, NY 14625

2b Telephone number of the administrator (585) 586-5460

2c EIN 16-0368800

2d E-mail address of the administrator

kim@robex.com

3a Name and address of the entity or entities sponsoring the MEWA or ECE

Builders Exchange Inc

180 Linden Oaks

Rochester, NY 14625

3b Telephone number of the sponsor (585) 586-5460

3c EIN 16-0368800

4a Name and address of the agent for service of process or registered agent

4b Telephone number of such person

4c E-mail address of such person

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Kim Gaylord

Builders Exchange Inc

180 Linden Oaks

Rochester, NY 14625

5b Telephone number of each such person (585) 586-5460

5c E-mail address of such person

kim@robex.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Vic Salerno

O'Connell Electric

830 Philips Road

Rochester, NY 14564

5b Telephone number of each such person (585) 924-2176

5c E-mail address of such person

victor.salerno@oconnellelectric.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Kevin Cannan

AAC Contractors

175 Humboldt Street, Suite 200

Rochester, NY 14610

5b Telephone number of each such person (585) 314-1955

5c E-mail address of such person

ktc@aac-contracting.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Molly Wiegel

Broadstone Employee Sub LLC

530 Clinton Square

Rochester, NY 14604

5b Telephone number of each such person (585) 287-6477

5c E-mail address of such person

Molly.Wiegel@broadstone.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Mike Szuromi
DGA Builders
1170 Pittsford-Victor Road, Suite 100

Pittsford, NY 14534

5b Telephone number of each such person (585) 586-7800

5c E-mail address of such person

mszuromi@dgabuilders.net

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Wayne Gould
Kennedy Mechanical
11 Comfort Street

Rochester, NY 14620

5b Telephone number of each such person (585) 232-2800

5c E-mail address of such person

wgould@kennedymechanicalinc.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Beth Howard
Postler & Jaeckle
615 South Avenue

Rochester, NY 14620

5b Telephone number of each such person (585) 423-6252

5c E-mail address of such person

bethh@postler.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Tony Monaco
Rochester Colonial Manufacturing Co.
1794 Lyell Avenue

Rochester, NY 14606

5b Telephone number of each such person (585) 254-8191

5c E-mail address of such person

tonym@rochestercolonial.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Stacey Battisti
Tambe Electric, Inc.
614 Fishers Run

Victor, NY 14564

5b Telephone number of each such person (585) 924-8700

5c E-mail address of such person

sbattisti@tambeelectric.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Bob Morgan

Upstate Roofing & Painting

1300 Brighton-Henrietta TL Road

Rochester, NY 14623

5b Telephone number of each such person (585) 272-8050

5c E-mail address of such person

bob@upstateroofingandpainting.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Sean Miller

Genesee Environmental

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5b Telephone number of each such person (585) 750-5535

5c E-mail address of such person

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5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Michelle Garvey

Ashley Management Corporation

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Rochester, NY 14614

5b Telephone number of each such person (585) 454-3915

5c E-mail address of such person

michellegarvey@ashleyco.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

John Lupino

General Security

90 Airpark Suite 402

Rochester, NY 14624

5b Telephone number of each such person (800) 775-5281

5c E-mail address of such person

John.Lupino@gensecurity.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Ann Rushlow

Landsman Development Corp

3 Townline Circle

Rochester, NY 14623

5b Telephone number of each such person (585) 427-7570

5c E-mail address of such person

arushlow@landsman.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

John Doyle
Doyle Security Systems
792 Calkins Road

Rochester, NY 14623

5b Telephone number of each such person (585) 461-6500

5c E-mail address of such person

john.doyle@godoyle.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

David Damelio
Crosby-Brownlie
100 Nassau Street

Rochester, NY 14605

5b Telephone number of each such person (585) 325-1290

5c E-mail address of such person

ddamelio@crosbybrownlie.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Charity Murray
Power & Construction Group, Inc.
96 W River Rd

Scottsville, NY 14546

5b Telephone number of each such person (585) 889-8500

5c E-mail address of such person

charity@pandcg.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Jim Hofford
Wilmorite Management Group, LLC
1265 Scottsville Rd

Rochester, NY 14624

5b Telephone number of each such person (585) 783-3225

5c E-mail address of such person

jhofford@wilmorite.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Mark Layman
FSI Acoustical Systems, Inc.
90 Goodway Drive
Suite #2
Rochester, NY 14623

5b Telephone number of each such person (585) 292-1580

5c E-mail address of such person

mark1@teamfsi.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Eric Jones
Russel P. LeFrois
1020 Lehigh Station Road

Henrietta, NY 14467

5b Telephone number of each such person (585) 334-1122

5c E-mail address of such person

ejones@lefrois.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Nick Schuler
Schuler-Haas Electric Corp.
240 Commerce Drive

Rochester, NY 14623

5b Telephone number of each such person (585) 325-1060

5c E-mail address of such person

nschuler@schuler-haas.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Tim Lawless
Villager Construction, Inc.
425 Old Macedon Center Road

Fairport, NY 14450

5b Telephone number of each such person (585) 223-7697

5c E-mail address of such person

tlawless@villagerci.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Nikki Hilger
Bricklayers Health & Welfare Fund Local #3
33 Saginaw Drive

Rochester, NY 14623

5b Telephone number of each such person (585) 641-0750

5c E-mail address of such person

Nhilger@baclocal3ny.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Maria Robare
Riedman Development Corporation
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Rochester, NY 14604

5b Telephone number of each such person (585) 232-2600

5c E-mail address of such person

mrobare@riedman.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Sue Garrison
Oak Hill Country Club
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5b Telephone number of each such person (585) 586-1660

5c E-mail address of such person

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5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Patty Mancuso
Country Club of Rochester
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Rochester, NY 14610

5b Telephone number of each such person (585) 385-5351

5c E-mail address of such person

pmancuso@ccrochester.org

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Maria Robare
Riedman Construction
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5b Telephone number of each such person (585) 232-2600

5c E-mail address of such person

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5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Carrie Davids
DiMarco Group
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Rochester, NY 14623

5b Telephone number of each such person (585) 272-7760

5c E-mail address of such person

cdavids@dimarcogroup.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Britt Lui
Dixon Schwabl Advertising
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Victor, NY 14564

5b Telephone number of each such person (585) 899-3221

5c E-mail address of such person

britt_lui@dixonschwabl.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Cody Hewitt
Hewitt Young Electric
645 Maple Street

Rochester, NY 14611

5b Telephone number of each such person (585) 288-4480

5c E-mail address of such person

cody@hewittyoung.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Mike Bonacchi
Home Leasing LLC
180 Clinton Square

Rochester, NY 14604

5b Telephone number of each such person (585) 262-6210

5c E-mail address of such person

mikebo@homeleasing.net

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Ron Lewis
US Ceiling Corp
1085 Gravel Road

Webster, NY 14580

5b Telephone number of each such person (585) 872-4527

5c E-mail address of such person

ron@usceiling.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Mario Domanti
Harris Beach PLLC
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5b Telephone number of each such person (585) 419-8728

5c E-mail address of such person

mdomanti@harrisbeach.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Curtis Connor
HEP Sales
466 Waterloo Geneva Road

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5b Telephone number of each such person (315) 789-7555

5c E-mail address of such person

cconnor@hepsales.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Katy O'Callaghan
Popli Design Group
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Penfield, NY 14526

5b Telephone number of each such person (585) 364-1624

5c E-mail address of such person

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5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Lynne Giamartino
Billitier Electric Inc
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5b Telephone number of each such person (585) 413-5820

5c E-mail address of such person

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5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Matt Lumia
Burns Bros Contractors, LLC
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Syracuse, NY 13204

5b Telephone number of each such person (315) 422-0261

5c E-mail address of such person

mlumia@bbcontractors.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Mark Esposito
Campus Construction Management Group Inc
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5b Telephone number of each such person (585) 301-4038

5c E-mail address of such person

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5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Paul Shulz
Emf Corp A Dynasil Company
239 Cherry Street

Ithaca, NY 14850

5b Telephone number of each such person (607) 272-3320

5c E-mail address of such person

paul@emf-corp.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Andre Godfrey

Entre Computer Services
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Rochester, NY 14618

5b Telephone number of each such person (585) 760-1010

5c E-mail address of such person

AGodfrey@ENTRECS.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Brian Reynolds
Forkey Construction & Fabricating Inc
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Cortland, NY 13045

5b Telephone number of each such person (607) 218-8730

5c E-mail address of such person

breyholds@forkeyfabrication.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Caitlin Storinge
Holbrook Heating Inc
3140 Sweet Road

Jamesville, NY 13078

5b Telephone number of each such person (833) 230-5230

5c E-mail address of such person

cstoringe@holbrookheating.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Tom Lewis
Johnston Paper Company
2 Eagle Drive

Auburn, NY 13021

5b Telephone number of each such person (315) 253-8435

5c E-mail address of such person

Tom.Lewis@johnston.biz

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Candice Schneggenburger
M/E Engineering Pc
300 Trolley Blvd

Rochester, NY 14606

5b Telephone number of each such person (585) 288-5590

5c E-mail address of such person

cjschnegg@meengineering.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Christine Vieira
Monroe Tractor & Implement Co, Inc.

1001 Lehigh Station Road

Henrietta, NY 14467

5b Telephone number of each such person (585) 334-3867

5c E-mail address of such person

cvieira@monroetractor.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

John Magee

R. W. Dake & Company, Inc.

100 Bluff Drive

East Rochester, NY 14445

5b Telephone number of each such person (585) 381-2500

5c E-mail address of such person

jmagee@rwdake.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Paula Basa

Staflings of Binghamton, Inc.

66 Hawley Street

Binghamton, NY 13901

5b Telephone number of each such person (607) 772-8080

5c E-mail address of such person

paula.basa@staflings.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Mike Picard

SWBR Architectural Engineering & Landscape Architectural Design

387 East Main Street

Rochester, NY 14604

5b Telephone number of each such person (585) 232-8300

5c E-mail address of such person

mpicard@swbr.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Joel Graham

Syracuse Glass Company

1 General Motors Drive

Syracuse, NY 13206

5b Telephone number of each such person (315) 437-9971

5c E-mail address of such person

jgraham@syracuseglass.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Mike Erne

C & M Forwarding Company Inc

3457 Union Street

North Chili, NY 14514

5b Telephone number of each such person (585) 279-0770

5c E-mail address of such person

merne@cmforwarding.com

5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Mike Erne

Jemko Transport Inc.

3457 Union Street

North Chili, NY 14514

5b Telephone number of each such person (585) 279-0770

5c E-mail address of such person

merne@cmforwarding.com

6a Name and address of all promoters and/or agents responsible for marketing the MEWA or ECE

Brown & Brown of New York Inc

45 East Ave

Rochester, NY 14604

6b Telephone number of each promoter or agent (585) 697-1428

6c E-mail address of such person

brian.hart@bbrown.com

6d EIN of each promotor or agent 58-1510477

7a Name and address of any person, financial institution(s), or other entity holding assets for the MEWA or ECE

7b Telephone Number of person, financial institution, or entity

8a Name and address of any actuary(ies) providing services to the MEWA or ECE

8b Telephone number of each actuary

8c E-mail address of each actuary

8d EIN of each actuary

9a If the MEWA or ECE has a contract with a third party administrator (TPA) the name and address of the third party administrator(s)

9b Telephone number of each TPA

9c E-mail address of each TPA

9d EIN of each TPA

10a Name and address of any person or entity that has authority or control over the MEWA's or ECE's assets or over assets paid to the entity by plans or employers for the provision of benefits

10b Telephone number of each such person or entity

10c E-mail address of such person or entity

10d EIN of each such person or entity

11a Name and address of any person or entity that has discretionary authority, control, or responsibility with respect to the administration of the MEWA or ECE or any benefit program offered by it

Builders Exchange Inc

180 Linden Oaks

Rochester, NY 14625

11b Telephone number of each such person or entity (585) 586-5460

11c E-mail address of such person or entity

kim@robex.com

11d EIN of each such person or entity 16-0368800

12a Names and addresses of the MEWAs or ECEs that merged

12b Telephone number of the entities

12c EINs

12d PNs

13 Do you have an opinion from an actuary assessing the MEWA's or ECE's actuarial soundness, including the adequacy of contribution rates? No

14a Are you, your entity, and/or its officers, directors, and employees covered by fiduciary liability policies? Please identify the carrier that issued the fiduciary liability policy(ies) in the space provided. No

14b Are the fiduciaries of each of the plans whose participants are receiving benefits from the entity covered by a fiduciary liability policy? No

15 Are all assets in the possession of the MEWA or ECE maintained consistent with section 403 of ERISA and 29 CFR 2550.403a-1 and 2550.403b-1? No

If no, please explain.

The MEWA is a fully insured plan. Participating employers send payments directly to the insurance carrier. The MEWA does not handle any funds and holds no assets.

16a Within the past five years, has any litigation or other enforcement proceeding (including any administrative proceeding) regarding any MEWA, ECE, or Group Health Plan been instituted by a Federal or State agency against the MEWA or ECE, a trustee, or a director, owner, partner, senior manager, or officer of the sponsoring entity? No

If yes, please identify each litigation or enforcement proceeding to include (if applicable): (1) the case number, (2) the date, (3) the nature of the proceedings, (4) the court, (5) all parties (for example, plaintiffs and defendants or petitioners and respondents), and (6) the disposition.

16b Have any of the persons or entities listed in this Part II ever been the subject of any criminal or civil investigation or action involving dishonesty or breach of trust or been convicted of a felony? No
If yes, please explain.

16c Have any cease and desist orders been issued by a Federal or State agency against any of the entities listed in this Part II? No **If so, please list the issuing entities and the year in which each order was issued.**

Entity	Year
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17 Complete a separate row for each state in which the entity operates in the following chart. (Note: Only entities that provide medical care (within the meaning of ERISA section 733(a) (2)) are required to file the Form M-1.):

17a	17b	17c	17d	17e	17f	17g	17h	17i	17j
Enter all States where the MEWA or ECE is operating.	Is coverage provided?	State registration number.	Name of state agent or entity for service of process.	Is the entity a licensed health insurer in this State?	If yes to 17e, enter NAIC number.	If no to 17e, is the entity fully insured?	If yes to 17g, enter name and NAIC number of insurer.	Does the entity purchase stop loss coverage?	If yes to 17i, enter the name and NAIC number of insurer.
NY <input type="checkbox"/> New State	Yes			No		Yes	Excellus BlueCross Blueshield, 55107	No	

18 Of the States identified in box 17a, identify those States in which the entity conducted 20 percent or more of its business (based on the number of participants receiving coverage for medical care). NY

19 Total number of participants covered under the entity. 3762

PART III INFORMATION FOR COMPLIANCE WITH PART 7 OF ERISA

20 If you answered yes to box 16a, in reference to any State or Federal litigation or other enforcement proceeding (including any administrative proceeding), check yes below if the allegation concerns a provision under part 7 of ERISA, a corresponding provision under the Internal Revenue Code or Public Health Service Act, a breach of any duty under Title I of ERISA if the underlying violation relates to a requirement under part 7 of ERISA, or a breach of a contractual obligation if the contract provision relates to a requirement under part 7 of ERISA. N/A

21 Is the MEWA subject to part 7 of ERISA on the date of the filing? (Note: The Self-Compliance Tool at www.dol.gov/ebsa/pdf/cagappa.pdf (<http://www.dol.gov/ebsa/pdf/cagappa.pdf>) may be helpful in answering Boxes 21-21f.) If "yes," complete the following. Yes

21a Is the coverage provided by the MEWA or ECE in compliance with the portability and nondiscrimination provisions of the Health Insurance Portability and Accountability Act of 1996, including Title I of the Genetic Information Nondiscrimination Act of 2008, and the Department of Labor's (Department's) regulations issued thereunder? Yes

21b Is the coverage provided by the MEWA or ECE in compliance with the Mental Health Parity Act of 1996 and the Mental Health Parity and Addiction Equity Act of 2008 and the Department's regulations issued thereunder? Yes

21c Is the coverage provided by the MEWA or ECE in compliance with the Newborns' and Mothers' Health Protection Act of 1996 and the Department's regulations issued thereunder? Yes

21d Is the coverage provided by the MEWA or ECE in compliance with the Women's Health and Cancer Rights Act of 1998? Yes

21e Is the coverage provided by the MEWA or ECE in compliance with Michelle's Law? Yes

21f Is the coverage provided by the MEWA or ECE in compliance with the Patient Protection and Affordable Care Act

of 2010 and the Department's regulations issued thereunder that are applicable as of the date signed at the bottom of this form? Yes

ATTACHMENTS

SIGNATURE

Under penalty of perjury and other penalties set forth in the instructions, I declare that I have examined this report, including any accompanying attachments, and to the best of my knowledge and belief, it is true and correct. Under penalty of perjury and other penalties set forth in the instructions, I also declare that, unless this is an extension request, this report is complete.

Signature of Administrator: 

Address of Administrator: 180 Linden Oaks, Rochester NY 14625

Date: 